

JOHN F. MALLEY SOCIETY

We invite you to become a member of the John F. Malley Society. Named for the PGER who first championed the idea of the Elks National Foundation, the John F. Malley Society recognizes those individuals who plan gifts to the Foundation.

John F. Malley Society membership benefits include:

- ▶ The Malley Society pin.
- ▶ The Malley Society medallion.
- ▶ Name listed in *Heartbeat*, the ENF donor quarterly newsletter.
- ▶ Name listed in the Foundation's Annual Report.
- ▶ Invitation to a special event each year at the Elks National Convention.



To enroll in the John F. Malley Society, simply complete a one-page application and provide us with a testimonial explaining why you chose to include the Foundation in your plans. We do not need to see a copy of your will.

To obtain a John F. Malley Society application, contact ENF at 773/755-4728 or enf@elks.org or visit www.elks.org/enf/MalleySociety.cfm.



LEGACY TO THE FUTURE

In 1928, John F. Malley charged the delegates of the Grand Lodge Convention with laying "the foundation of a more stately mansion—a temple of philanthropy with a dome so vast that it will cover the entire nation."

His plans called for a permanent endowment fund that would eventually yield sufficient annual income to substantially support the Order's philanthropic works.

Like Malley, many of our donors are visionaries. They can see the wonderful possibilities of the Elks National Foundation, and want the influence of their good deeds to continue forever. They want to leave their legacy to the future by planning a gift to the ENF.

“ On an annual basis, I can only donate what I have available. When I'm gone, I'll have more resources to give to the ENF through a planned gift. ”

CHARLES LESTER
WICHITA, KAN.,
LODGE NO. 427



“ I recommend including the ENF in your estate plans if you are committed to the Order and your Lodge. Why not make a commitment that will make things better for everyone? ”

GEFFREY MCDANIEL
ENGLEWOOD, COLO.,
LODGE NO. 2122



You invest.
You give back.
You help Elks build
stronger communities.

To learn more about the Elks National Foundation, legacy gift options and other giving methods, please visit our planned giving website at www.enfplannedgiving.org.

ELKS NATIONAL FOUNDATION, INC.

2750 N. Lakeview Ave.
Chicago, IL 60614-2256
Phone: 773/755-4728
Email: enf@elks.org
Web: www.elks.org/enf



LEAVE YOUR LEGACY TO THE
ELKS NATIONAL FOUNDATION





WHY PLAN A GIFT?

By choosing the Elks National Foundation as the beneficiary of your planned gift, you can demonstrate the Elks' belief that charity is the greatest of all virtues. Through a legacy gift, the influence of your philanthropy will be perpetuated, even after you are gone.

A legacy gift allows you to make a more substantial gift than might be possible during your lifetime.

Gifts can be structured in ways that are both personally satisfying and help you meet your financial and estate-planning goals.



“Planned giving is really fairly simple. If people want to leave a legacy honoring their time in the Elks, the ENF is the ideal spot.”

**FRANK O. GARLAND, PGER
CENTRALIA-CHEHALIS,
WASH.,
LODGE NO. 2435**

WHERE THERE'S A WILL, THERE'S A SAY

The first step in ensuring that your personal objectives are accomplished after your passing is to have a thoughtfully conceived will. A will is a simple but vital tool that allows you to determine the ultimate disposition of your property, yet 70 percent of adult Americans die without one.

If you do not have a will, make an appointment with your financial adviser today to have one prepared. And when doing so, please keep in mind how a planned gift will benefit the Elks National Foundation and its programs. Your gift will:

- ▶ Provide tomorrow's leaders, our youth, with a healthy beginning.
- ▶ Honor the Elks' pledge to never forget our veterans.
- ▶ Help the state Elks associations accomplish their charitable objectives.
- ▶ Fund projects that improve the quality of life in Elks communities.

When including the Elks National Foundation in your will, please use the following language:

- ▶ I give and bequeath [gift] to Elks National Foundation, Inc., a not-for-profit corporation located in Chicago, Illinois.



“Leaving money to the ENF will have an enduring impact on society. I encourage everyone to consider leaving something that won't evaporate, and will serve the interests of a lot of people.”

**JOHN BUZA
PALMER, ALASKA,
LODGE NO. 1842**

“What better way to give than through a planned gift? Now, part of my memory will always be with the Elks National Foundation.”

**BEVERLY HAMBY
VIRGINIA BEACH, VA.,
LODGE NO. 2268**



HOW CAN YOU LEAVE YOUR LEGACY?

If you've decided to leave a lasting legacy to the future, you have many different planned giving choices, ranging from simple bequests in your will or gifts of life insurance to life-income vehicles such as charitable remainder trusts.

Each giving method is unique, which is why it's important to consult your financial adviser when considering a planned gift. Together, you can visit our planned giving website at www.enfplannedgiving.org, where you can read donor stories, catch up on finance news, and access personalized presentations and gift calculators to show you the income and tax benefits you'll receive from various planned giving vehicles.

No matter which type of gift you choose, you'll find that making a planned gift to the ENF can benefit you and your family, while securing the future of the Foundation.



GET MORE INFORMATION

For more information on planned giving and the John F. Malley Society, return this form to the Elks National Foundation, 2750 N. Lakeview Ave., Chicago, IL 60614 or contact us at 773/755-4728 or enf@elks.org.

Name _____

Address _____

City _____

State _____

Zip _____

Email _____

Phone _____

Lodge No. _____ State _____

Membership No. _____ ENF Donor I.D. _____

Favorite ENF Program:

- Community Investments
- Drug Awareness
- Hoop Shoot
- Scholarships
- State Grants
- Veterans Service

I would like more information about how I can include the ENF in my estate plans. Please send a planned giving guide.

I have made a legacy gift to the ENF. Please send a John F. Malley Society application.